

VIDEOTECA DANIEL HADDAD

(AGOSTO 2022)

**No Twitter/Instagram (@danielnhaddad) posto os trechos
que mais gostei (c/ legendas em português),
além das atualizações da videoteca**

<https://twitter.com/DanielNHaddad>
<https://www.instagram.com/DanielNHaddad/>

Favoritos dessa atualização

[The David Rubenstein Show: Airbnb CEO Brian Chesky](#)

[Bob Iger's Hardest Day as CEO of Walt Disney Co. | Amanpour and Company](#)

[David Rubenstein, Duke University Commencement 2017 Speaker](#)

[O dragão acordou: por que a inflação tornou-se o inimigo nº1 do mundo? | Market Makers #05](#)

[Russia and China Will be the Winners of the Energy Crisis: Louis-Vincent Gave](#)

[Kafé com Kinea #007 - Brasil 2023: Desafios e Como Defender seu Patrimônio em uma Nova Era Econômica](#)

[Aswath Damodaran - Making Sense of the Market](#)

[Michael Mauboussin at Capital Camp 2019](#)

[Howard Marks, Co-chairman of Oaktree Capital Management](#)

[JP Capital Partners | Market Makers #02](#)

[Ray Dalio - Charlie Rose Conversations](#)

[NBA Finals | Warriors coach Kerr relates Steph Curry to Roger Federer. courtesy NBA TV](#)

[Richard Feynman - Names Don't Constitute Knowledge](#)

[The Art of Thinking Clearly \(Rolf Dobelli, Chairman at ZURICH.MINDS\) | DLDwomen 12](#)

[J.K. Rowling Speaks at Harvard Commencement](#)

Bio: Daniel Haddad é Chief Investment Officer da [Avenue](#). Ele é formado em Engenharia de Produção pela PUC-Rio, pós-graduado em Finanças pelo IBMEC-Rio e possui MBA (with distinction) pela NYU Stern, onde recebeu bolsa de estudos por mérito e foi monitor do professor de Corporate Finance e Valuation, Aswath Damodaran. Iniciou sua carreira profissional em 2006, na Suzano Petroquímica, e em 2008 ingressou no Grupo EBX, onde atuou nas áreas de Relações com Investidores e M&A. Em 2013 se mudou para os Estados Unidos e, em 2015, ingressou na Victori Capital, onde foi sócio e um dos responsáveis pela gestão de ações até julho de 2021.

FAVORITES BY TOPIC

Business People

Business People

[Entrevista Jorge Paulo Lemann - Movimento FALCONI 2013](#)

[Entrevista Marcel Telles - Movimento FALCONI 2014](#)

[James Dimon, Chairman and CEO, JPMorgan Chase & Co.](#)

[Ricardo Semler, How to run a company with \(almost\) no rules](#)

[Walter Isaacson sits down with Amazon CEO Jeff Bezos at the Aspen Institute](#)

[How I Overcame Homelessness Twice to Become a Billionaire | John Paul DeJoria](#)

[John Paul DeJoria: 2011 Entrepreneurship Conference Keynote](#)

[Laurence D. Fink, Chairman and Chief Executive Officer, BlackRock, Inc.](#)

[Jack Ma's interview with Charlie Rose at Davos, 2015](#)

[Amazon CEO Jeff Bezos and brother Mark give a rare interview about growing up and secrets to success](#)

[ECNY Events - Peter Thiel \(March 2018\)](#)

[Forum on Leadership: A Conversation with Jeff Bezos](#)

[Jack Ma on Israel at the Tel Aviv University Honorary Degrees Ceremony](#)

[PandoMonthly: The best advice Warren Buffett ever gave Jeff Bezos](#)

[Graduate School of Business Diploma Ceremony 2018 \(Carlos Brito\) *\(from 39' on\)*](#)

[A Aventura Pode Ser Louca, Se O Aventureiro For Lúcido - Washington Olivetto \[WMcCann\]](#)

[Day 1 | "Eu ganhei muita coisa perdendo" - Nizan Guanaes, Grupo ABC](#)

[Os valores necessários para o crescimento - Fábio Barbosa](#)

[Transformação dos valores brasileiros na visão de Amyr Klink](#)

[Beto Sicupira Expert 2014 parte 1](#)

[Beto Sicupira Expert 2014 parte 2](#)

[Sam Walton's Top 10 Rules For Success](#)

[Simplicidade que vai longe com Elie Horn](#)

[How Microsoft's CEO has 'hit refresh' in business and in life](#)

[Talks at GS – Satya Nadella: Hitting Refresh on the Culture of Technology](#)

[5 Lições Incríveis do Homem mais Rico da China, Jack Ma! \[Legendado Português\]](#)

[Brazil at Silicon Valley - Day 1 \(Scott Cook and Jorge Paulo Lemann\) *\(from 28:34 on\)*](#)

[Jeff Bezos - Regret Minimization Framework](#)

[Joe Rogan Experience #1309 - Naval Ravikant](#)

[EXPERT XP 2019 - Cultura e resultado: a história de Jorge Paulo Lemann e Guilherme Benchimol *\(from 8:30 on\)*](#)

[TimesTalks: Microsoft C.E.O. Satya Nadella](#)

[SPX na #ExpertXP2019 | Bate papo com Rogério Xavier e Guilherme Benchimol](#)

[Andre Esteves and David Rubenstein – BTG CEO Conference New York 2019](#)

[Inside Bill's Brain: Decoding Bill Gates](#)

[Steve Jobs Rare Interview 2003 60minutes](#)

[Jeff Bezos delivers graduation speech at Princeton University](#)

[CPMX5 - Conferencia Magistral de Marc Randolph \(Netflix\)](#)

[How to Be a Great Founder with Reid Hoffman \(How to Start a Startup 2014: Lecture 13\)](#)

[Uri Levine | The Waze Story | CDI 2016](#)

[Amazon CEO Jeff Bezos on The David Rubenstein Show](#)

[Competition is for Losers with Peter Thiel](#)

[3 secrets to Netflix's success | Reed Hastings and Chris Anderson](#)

[Disney CEO Robert Iger talks with Oprah Winfrey about his life and career at Disney](#)

[David Rubenstein Show: Eric Schmidt](#)

[Mesa Pra Quatro #12: Abílio Diniz, empresário: longevidade, desafios e estilo de vida.](#)

[O que Jorge Paulo Lemann aprendeu com Bill Gates, Warren Buffet, Roger Federer e Sam Walton](#)

[Jamie Dimon: Address to HBS MBA Class of 2009, Class Day June 21, 2009](#)

[Nizan Guanaes: os acertos e erros de quem chegou ao topo da publicidade](#)

[Marcel Telles - Discurso FGV-1991](#)

[2021 Virtual Value Investing Conference | Keynote Speaker: Larry Culp](#)

FAVORITES BY TOPIC

Industries

[Mentalidade 'Dia Um', com Jeff Bezos \[Legendado Português\]](#)
[Richard Branson: Advice for Entrepreneurs | Big Think](#)
[The David Rubenstein Show: Airbnb CEO Brian Chesky](#)
[Bob Iger's Hardest Day as CEO of Walt Disney Co. | Amanpour and Company](#)
[David Rubenstein, Duke University Commencement 2017 Speaker](#)

Industries

[Aswath Damodaran - The Value of a User](#)
[Sonia Marciano - Bigger Isn't Always Better](#)
[China's Great Leap to Wallet-Free Living | Moving Upstream](#)
[Tony Seba: Clean Disruption - Energy & Transportation](#)
[The Autonomy Ecosystem: Where and How It Begins \(1 of 8\)](#)
[The Autonomy Ecosystem: Public Infrastructure \(2 of 8\)](#)
[The Autonomy Ecosystem: The Value Chain \(3 of 8\)](#)
[The Autonomy Ecosystem: Energy \(4 of 8\)](#)
[The Autonomy Ecosystem: Finance \(5 of 8\)](#)
[The Autonomy Ecosystem: Justice Systems \(6 of 8\)](#)
[The Autonomy Ecosystem: Shopping \(7 of 8\)](#)
[The Autonomy Ecosystem: But When? \(8 of 8\)](#)
[Jim Adler, Managing Director, Toyota AI Ventures](#)
[Toyota CES 2017 Live Stream | Toyota *\(only the part from how safe \[autonomous vehicles\] is safe enough 17:00 to 31:00\)*](#)
[Shale cowboys: fracking under Trump - Docu - 2017](#)
[Audience vs. Traffic](#)
[The Amazon of Entertainment \(Disney, Netflix, and who will win the war for content and distribution.\)](#)
[A brief history of credit card](#)
[#158 Digital Transformation and the Subscription Economy with Tien Tzuo, CEO, Zuora](#)
[Scott Galloway | Full Video \(E-commerce, Amazon\)| 2018 Code Commerce](#)
[What's Next in Consumer Startups?](#)
[How data transformed the NBA | The Economist](#)
[When Advertising Isn't Enough \(china vs usa\)](#)
[City Planning and The Horse Manure Crisis \(Tony Seba\)](#)
[Scott Galloway - The Four](#)
[Seminário Crises e Falências: Antes e Depois \(compacto\)](#)
[Dr. Robert Lustig The Hacking of the American Mind \(The Science Behind the Corporate Takeover of Our Bodies and Brains\)](#)
[What if all US health care costs were transparent? | Jeanne Pinder](#)
[Scott Galloway, | Code Commerce 2019](#)
[SU Global Summit 2019 | Keynote | Peter Diamandis](#)
[Watch CNBC's full interview with Liberty Media Chairman John Malone](#)
[Tony Seba #CleanDisruption @ Robin Hood Investors Conference 2019 #RHIC2019](#)
[Tien Tzuo and the Subscription Model](#)
[Four Trends in Consumer Tech](#)
[NIZAN GUANAES - DIRETO AO PONTO - 12/10/20](#)
[O EMPREENDEDOR SOCIAL EDUARDO LYRA](#)
[#WeAreEntrepreneurs - Steve Schwarzman's Entrepreneurship Story](#)
[Reserva Rebeldes com Causa: Eduardo Lyra - Gerando Falcões](#)
[Empreendedorismo & Investimentos | Martin Escobari & Florian Bartunek](#)
[Pioneiro nos FII's relata fatos do início do mercado e fala do seu projeto imobiliário](#)
[All about SEMICONDUCTORS | A special episode of The Knowledge Project](#)

FAVORITES BY TOPIC

Companies

Companies

[Amazon's Retail Revolution Business Boomers BBC Full documentary 2014](#)

[Inside Google - National Geographic – Documentary](#)

[BBC Documentary - A World Without Google - History Of Google](#)

[Domino's® Pizza Turnaround](#)

[Clip - Domino's Pizza At the Door of Our Harshes Critics](#)

[Jeff Bezos & Amazon - An Inside Look \(1999\)](#)

[Scott Galloway - The Four - What To Do](#)

[YouTube Viral Videos Documentary 2017](#)

[How the iPhone Was Born: Inside Stories of Missteps and Triumphs](#)

[Crocodile in the Yangtze Full - Story of Alibaba & Jack Ma Full Documentary](#)

[Scott Cook: Accounting for Intuit's Success \[Entire Talk\]](#)

[The Sears Catalog: A Retail Revolution](#)

[Enron: the smartest guys in the room \(movie\)](#)

[How Facebook Tracks Your Data | NYT](#)

[What is Tencent? | CNBC Explains](#)

[China's Mom-and-Pop Stores Go High Tech for 11.11](#)

[WeChat: China from Copycat to Digital Innovator](#)

[Talks at GS – Dan Schulman: The Democratization of Finance \(Paypal\)](#)

[Payless experiment shows people will pay more for brand name](#)

[Guilherme Benchimol, Gabriel Leal e Luciano Huck - XP: passado, presente e futuro. #Expert2018](#)

[The real story about how Airbnb was founded - Nathan Blecharczyk Co-founder Airbnb - Startup Success](#)

[Theranos – Silicon Valley's Greatest Disaster](#)

[A closer look at the Huawei Mate X foldable phone](#)

[How JP Morgan Chase Became The Largest Bank In The US](#)

[Por dentro da XP - Nossa história, por Guilherme Benchimol](#)

[HBO Documentary The Inventor \(Theranos\)](#)

[249 TIP. The Intrinsic Value of Facebook with John Huber](#)

[Intuit | Behind the Brand \(sasan goodarzi\)](#)

[Jack Ma Returns to Hupan: Birthplace of Alibaba](#)

[Chat with Sasan Goodarzi, CEO @ Intuit](#)

[The Spectacular Rise and Fall of WeWork](#)

[Tony Hsieh \(CEO of Zappos\) | Talks at Google](#)

[TIP 281: INTRINSIC VALUE ASSESSMENT OF MASTERCARD W/ SEAN STANNARD-STOCKTON](#)

[Coffee & Stocks Global com Pedro Andrade da IP Capital – FB e GOOGL](#)

[#65 Netflix, Luxottica e as gringas preferidas dos gestores brasileiros](#)

[Kevin Systrom and Mike Krieger \(co-founders of Instagram\) – How to Build a Great Product](#)

[Alex Danco - Shopify: The E-commerce On-Ramp](#)

[Trillions of Questions, No Easy Answers: A \(home\) movie about how Google Search works](#)

[Por que invisto em Google - Stock Pickers com Vinicius Ferreira, do Opportunity](#)

[Alex Rampell - Visa: The Original Protocol Business](#)

[How Shopify Went From Startup to IPO](#)

[Airbnb's Brian Chesky: "We died and were reborn"](#)

FAVORITES BY TOPIC

Economics, politics, history, population and world trends

Economics, politics, history, population and world trends

[Marcos Lisboa faz sua exposição no seminário sobre Economia](#)

[The Causes and Effects of the 2008 Financial Crisis](#)

[How the economic machine works by Ray Dalio:](#)

[How equal do we want the world to be? You'd be surprised | Dan Arieli](#)

[The David Rubenstein Show: Clinton and Bush](#)

[Why nations fail | James Robinson | TEDxAcademy](#)

[Free to Choose: \(Featuring Milton Friedman\) – all episodes are great](#)

[Paulo Guedes no 19º Fórum da Liberdade \(2006\)](#)

[D'Souza absolutely DESTROYS leftist college student](#)

[Pankaj Ghemawat: Actually, the world isn't flat](#)

[Enlightenment Now: The Case for Reason, Science, Humanism, and Progress - Steven Pinker \(from 8:00 on\)](#)

[DON'T PANIC – Hans Rosling showing the facts about population](#)

[The Men Who Built America \(all episodes\)](#)

[A utopia brasileira, por Eduardo Giannetti](#)

[Is the world getting better or worse? A look at the numbers | Steven Pinker](#)

[Understanding the Signals: How Bridgewater Navigated the 2008 Financial Crisis](#)

[Andrew W. Lo: "Adaptive Markets: Financial Evolution At The Speed Of Thought" | Talks at Google](#)

[Paulo Guedes explica: Por que o BC precisa ser independente?](#)

[The Coming Retirement Crisis | Real Vision](#)

[Fórum Direções - palestra de Marcos Lisboa](#)

[Navigating a New Gilded Age: Bruce Mehlman \(about political polarization\)](#)

[Jonathan Haidt: Three Stories About Capitalism \(2014 WORLD.MINDS\)](#)

[A bold idea to replace politicians | César Hidalgo](#)

[China political system](#)

[2008 Financial Crisis: A Ten-Year Review Conference - The Role of Central Banking](#)

[Cidadania - Crescimento da Desigualdade – Marcos Mendes](#)

[EXPERT XP 2019 - A globalização e a "Internacional dos nacionalistas" - Demétrio Magnoli](#)

[Political Polarization](#)

[Bridgewater's Ray Dalio Discusses the Impact of China's Growth on the World Economy](#)

[Free Markets Are Intrinsic to Humans](#)

[Brasil Global \(by Avenue Securities\)](#)

[Série ECONOMIA BRASILEIRA - A HISTÓRIA CONTADA POR QUEM A FEZ](#)

[Marcos Mendes no Caiapós Webinars | Cenário de reformas no Brasil](#)

[Gustavo Franco no Caiapós Webinars | Economia e Instituições Financeiras no Brasil](#)

[Os desafios da economia brasileira | Marcos Lisboa | TEDxInsper](#)

[Today's Economy and Its Discontents, N. Gregory Mankiw](#)

[Os Pregões que fizeram história: #4 - Câmbio flutuante](#)

[Honestidade Intelectual - Marcos Lisboa](#)

[A crise da covid-19 na história e próximos desafios](#)

[Economia Americana - Estabilidade Fiscal e de Preços com Paulo Leme](#)

[Como a inflação nos EUA afeta seus investimentos. ExplicaAna com Ruy Alves e Gustavo Aranha](#)

[Episode 216: How Four Drinking Buddies Saved Brazil](#)

[18. Monetary Policy Yale Courses \(Professor Shiller\)](#)

[Ten Global Trends Every Smart Person Should Know](#)

[Live com Artur Wichmann - CIO da XP Private \(M7 Investimentos\)](#)

[Inflação americana e mundial LMF Cast \(João Landau – Vista Capital\)](#)

[O FIM DE SEMANA MAIS AGONIZANTE DA HISTÓRIA - A Queda do Lehman Brothers](#)

[Conexão Avenue - Primeira edição](#)

[O gabarito pra investir em ciclos econômicos, com Paulo Gitz](#)

[A LEITURA DE LUIZ ORENSTEIN DO MERCADO DE CAPITAIS BRASILEIRO | MANUAL DO BRASIL](#)

FAVORITES BY TOPIC

Investing

[Understanding Monetary Policy with John B. Taylor \(Lessons from the Hoover Policy Boot Camp\) | Ch 1](#)
[Principles for Dealing with the Changing World Order by Ray Dalio](#)
[The War in Ukraine Could Change Everything | Yuval Noah Harari | TED](#)
[Louis-Vincent Gave – Macro Consequences of Government Sanctions \(Capital Allocators, EP.247\)](#)
[O dragão acordou: por que a inflação tornou-se o inimigo nº1 do mundo? | Market Makers #05](#)
[Russia and China Will be the Winners of the Energy Crisis: Louis-Vincent Gave](#)
[Aswath Damodaran - Making Sense of the Market](#)
[Kafé com Kinea #007 - Brasil 2023: Desafios e Como Defender seu Patrimônio em uma Nova Era Econômica](#)

Investing

[Howard Marks: "The Most Important Thing - Origins and Inspirations" | Talks at Google](#)
[Chuck Akre: "The Peregrinations of an English Major Trying to Solve the Investment Puzzle](#)
[Seth Klarman interview on Value Investing, Philosophy and Margin of Safety](#)
[William Ackman: Everything You Need to Know About Finance and Investing in Under an Hour](#)
[The Best of Value Investing - \(all parts are great\)](#)
[Buffett documentary HBO](#)
[Madoff Scam \(abc show\)](#)
[A Conversation with Charlie Munger \(Ross School of Business\)](#)
[Warren Buffett On Investment Strategy | Full Interview Fortune MPW](#)
[Warren Buffett speaks with Florida University](#)
[Warren Buffett speaks to UGA students](#)
[Carl Icahn on Investing, Markets and His Life](#)
[Infomoney Fora da Curva com Guilherme Aché](#)
[Infomoney Fora da Curva com Pedro Damasceno](#)
[Tom Gayner: "The Evolution of a Value Investor"](#)
[John Huber - The MicroCap Conference Philadelphia 2016](#)
[The Psychology of Human Misjudgement - Charlie Munger Full Speech](#)
[On Value Investing: A Conversation with Joel Greenblatt W'79 WG'80](#)
[More than You Know: Finding Financial Wisdom in Unconventional Places](#)
[Charlie Munger on Common sense and Investing](#)
[Sequoia Capital's Doug Leone on Luck & Taking Risks](#)
[Aswath Damodaran: "The Value of Stories in Business" | Talks at Google](#)
[EP61: CHARLIE MUNGER - WITH TREN GRIFFIN](#)
[Chris Mayer on 100-Baggers](#)
[Pat Dorsey presents at the 14th Annual Value Investor Conference in Omaha, NE](#)
[RV Capital at the 2017 Value Investor Conference](#)
[CORPORATE VALUES SUMMIT 2017 Paul Lountzis VIDEO PRESENTATION MAY 2017 Copy](#)
[Chuck Akre: Compounding Machine](#)
[BBC NEWS Business Charlie Munger Boom and Bust Is Normal](#)
[Seth Klarman: Value Investing, Investment Strategies and Advice for Success:](#)
[A Conversation with Charlie Munger and Michigan Ross – 2017](#)
[Jim Chanos speaking at the 2016 Prime Quadrant Conference](#)
[Terry Smith: Choose Quality Stocks Over Value Investing](#)
[Warren Buffett: Just Looking At The Price Is Not Investing | CNBC](#)
[Inside Job \(movie\)](#)
[6. Guest Speaker David Swensen](#)
[Warren Buffett: How to Pick Stocks & Get Rich \(1985\)](#)
[Best Warren Buffett speech \(University of Nebraska\)](#)
[FUNDSMITH Annual Shareholders' Meeting \(2018\)](#)
[Warren Buffet Archive \(videos of annual meetings since 1994!!!\)](#)
[Ray Dalio Principles for Success](#)

FAVORITES BY TOPIC

Investing

[Five Common Mistakes Investors Make \(w/ Michael Mauboussin\) Real Vision](#)
[InfoMoney Fora da Curva com Florian Bartunek](#)
[Billionaire Investor Stan Druckenmiller 2018 Full Interview](#)
[Investment Legend Howard Marks on Mastering the Market Cycle](#)
[Adapt to deliver Joe Duran's investing life](#)
[Aswath Damodaran – Laws of Valuation: Revealing the Myths and Misconceptions \(FULL PRESENTATION\)](#)
[Papo com gestor - ALASKA ASSET Management - Henrique Bredda](#)
[Michael Mauboussin – The Four Sources of Alpha – \[Invest Like the Best, EP.126\]](#)
[Fundamente-se: Bate papo com Florian Bartunek – Infomoney](#)
[Joel Greenblatt: Valuing Stocks, Decline Of Active Management and Portfolio Structure \(2018\)](#)
[How I Beat The Market - Peter Lynch](#)
[Warren Buffett & Charlie Munger on Intrinsic Value and Business Valuation?](#)
[Jim O'Shaughnessy: "What Works on Wall Street" | Talks at Google](#)
[9. Guest Lecture by David Swensen](#)
[COMO ALUGAR E VENDER AÇÕES A DESCOBERTO \(SEM TER\) – VERSA ASSET](#)
[COMO ALAVANCAR SEU DINHEIRO MAS CUIDADO – VERSA ASSET](#)
[QUEM É QUEM GESTOR ADMINISTRADOR DISTRIBUIDOR CUSTODIANTE](#)
[EXPERT XP 2019 - Oportunidades de investimentos no novo momento brasileiro](#)
[TC GESTOR: Bartunek, da Constellation: como conhecer e escolher companhias para investir](#)
[Lauren Templeton: "Investing the Templeton Way" | Talks at Google](#)
[Eu disrupto, tu disruptas, ele disrupta. Luciana Seabra e Pedro Cezar de Andrade, sócio-gestor da IP](#)
[ESTRATÉGIAS PARA OPERAR AÇÕES versa asset](#)
[TUDO SOBRE OPÇÕES #1 DA GRÉCIA AO BLACK-SCHOLES versa asset](#)
[AS ESTRATÉGIAS PARA GANHAR DINHEIRO COM OPÇÕES - TUDO SOBRE OPÇÕES #2 versa asset](#)
[Stock Pickers #32 Luis Stuhlberger: a trajetória do gestor de 17.550%](#)
[Luciana Seabra \(SPITI\) entrevista Pedro Andrade \(IP\)](#)
[Ray Dalio breaks down his "Holy Grail" \(sweet spot between diversification and correlation\)](#)
[INFINITE LOOPS Jim Chanos – Financial Frauds and Manias: Past, Present, Future \(EP.02\)](#)
[Virtual Live with André Esteves | Guest: Bill Ackman](#)
[Palestra: Liberdade Financeira \(Saulo Godoy\)](#)
[#81 A arte e a ciência do hedge, com João Landau](#)
[Family Centers' Titan Series Event with Stephen Mandel](#)
[Warren Buffett & Charlie Munger - How To Read Annual Reports](#)
[\[PT\] Investindo no Brasil do Futuro: Valuations na Era da Tecnologia](#)
[Impactus em Casa convida: Guilherme Aché](#)
[Stanley Druckenmiller talks about tech bubble, what makes a great investor and more](#)
[Entrevista David Swensen - Alocc Gestão Patrimonial \(todas 3 partes são boas\)](#)
[Dorio Ferman: rendimentos de Warren Buffett com filosofia de Chico Anysio](#)
[More than You Know: Finding Financial Wisdom in Unconventional Places](#)
[Valuation: Aswath Damodaran and André Ribeiro](#)
[How Low Rates Are a Game-Changer for Asset Valuation \(w/ Howard Marks & Joel Greenblatt\)](#)
[Mundos e Fundos #18, com Florian Bartunek da Constellation Asset Management](#)
[Session 1: Introduction to Valuation \(Damodaran\)](#)
[The Bowdoin Endowment, with Paula Volent and Stan Druckenmiller '75, H'07](#)
[Steve Mandel - Investing Behind Change Invest Like the Best with Patrick O'Shaughnessy](#)
[Sir Chris Hohn: The Full Interview](#)
[O lado perigoso do ESG e outras reflexões de mercado, com Ruy Alves \[Episódio #116\]](#)
[Tela Azul Empiricus #39 | Roberto Lee, CEO da Avenue: Como investir em ações americanas sem sair do Brasil](#)
[Painel - Novas Teses de Investimento: haverá retorno no longo-prazo?](#)
[Painel de Gestores - João Luiz Braga e Guilherme Aché - SEMEF Unicamp 2021](#)
[Aprenda com os erros da gestora que ganhou 24.069% \[Episódio #118\]](#)

FAVORITES BY TOPIC

Innovation, information and data

[Andrew Lo - In Pursuit of the Perfect Portfolio Series](#)
[Book Talk with Michael Mauboussin - "Expectations Investing"](#)
[Clube do Livro da Encore com Artur Wichmann - O Mais Importante para o Investidor - Howard Marks](#)
[Construindo um Portfólio de Investimentos – Saulo Godoy e Peter Lynchado](#)
[Successful Investing: Time Tested Strategies](#)
[INVESTIMENTOS EM 2022: OS RISCOS PARA FICAR DE OLHO \(a partir do 8'\)](#)
[Como foram montadas as carteiras à prova de grandes catástrofes | Carteira Vencedora EP. 10](#)
[WILLIAM CASTRO ALVES : Investimentos nos EUA - AVENUE - MoneyPlay Podcast #39](#)
[Montagem de Portfólio via ETFs – Peter Lynchado e Pedro Lula Mota](#)
[Skin In The Game - Cesar Paiva, CEO e fundador da Real Investor](#)
[Michael Mauboussin at Capital Camp 2019](#)
[Howard Marks, Co-chairman of Oaktree Capital Management](#)
[IP Capital Partners | Market Makers #02](#)
[Ray Dalio - Charlie Rose Conversations](#)

Innovation, Information and data

[The death of innovation, the end of growth](#)
[Daniel Levitin: "Weaponized Lies: How to Think Critically in the Post-Truth Era" | Talks at Google](#)
[Amazing mind reader reveals his 'gift'](#)
[Will the Future Be Human? Yuval Harari](#)
[10 Year Futures \(vs. What's Happening Now\)](#)
[Google's DeepMind AI just taught itself to walk](#)
[Life Inside China's Total Surveillance State](#)
[Two reasons companies fail -- and how to avoid them | Knut Haanaes](#)
[Dr.Peter Diamandis – Abundance](#)
[Bill Barnett: Where Great Companies – and Leaders – Come From](#)
[Keynote: Alex Moazed- Modern Monopolies \(Platforms\)](#)
[Anti-Blind: How do you see what you can't see? | Tristan Harris | TEDx](#)
[How better tech could protect us from distraction | Tristan Harris](#)
[Peter Diamandis: "Exploring Exponential Technologies" | Talks at Google](#)
[AI beats doctors in diagnosis competition](#)
[Keynote Speaker: Luke Williams • Presented by SpeakInc • Disruptive Trends](#)
[Michio Kaku - Where Will The Digital Economy Take Us?](#)
[China: facial recognition and state control | The Economist](#)
[Go Inside Alibaba's FlyZoo Future Hotel](#)
[This robot named Stan can park your car at the airport](#)
[Buying Food with Facial Recognition in China](#)
[Tomato Color Sorting Machine](#)
[MIT Sloan Experts Series – Sinan Aral: The Truth About Fake News](#)
[Why our screens make us less happy | Adam Alter](#)
[Amin Toufani #Exonomics #GSummit2018](#)
[Animated timeline shows how Silicon Valley became a \\$2.8 trillion neighborhood](#)
[Barnett on the Nonconsensus Strategy](#)
[How China Is Using Artificial Intelligence in Classrooms | WSJ](#)
[Kai-Fu Lee - Will China Supersede Silicon Valley in the Next Era of AI? - What's Now SF](#)
[Clayton Christensen: Disruptive innovation](#)
[Ecosystems -- Building and Scaling by Vinod Khosla and Carlos Brito](#)
[#BLOCKCON - Day 2 \(Oct 11\) - Fireside Chat: Nassim Nicholas Taleb & Naval Ravikant](#)
[Matt Ridley: History, Optimism and Innovation - May 25, 2018](#)
[The Social Dilemma](#)
[Peter Diamandis: Mindset, Passion, and Abundance | Future of Work Pioneers Podcast #22](#)

FAVORITES BY TOPIC

Strategy, marketing and ESG

[a16z Podcast | Network Effects, Origin Stories, and the Evolution of Tech with Brian Arthur](#)

[Satya Nadella introducing Seeing AI Prototype at Build 2016 conference](#)

[Painel 8: O impacto da inteligência artificial na economia ANBIMA](#)

[Ajay Agrawal - Power and Prediction](#)

[RethinkX Co-Founder Tony Seba at Powur's Scale Up national convention 2021](#)

Strategy, Marketing and ESG

[Fabio Barbosa at TEDxSaoPaulo](#)

[M. Porter: strategy](#)

[Why Moats Matter](#)

[Clay Christensen "Where does Growth come from?"](#)

[Exponential Organizations | Salim Ismail | Exponential Finance](#)

[Best marketing strategy ever! Steve Jobs Think different / Crazy ones speech](#)

[Strategy and Leadership in an Age of Disruption](#)

[Giant Ant Colony Excavated](#)

[DLA London 2018 - Sonia Marciano - Strategy and Enterprise Value](#)

[Graduation Ceremony at Chicago Booth School of Business 2018 – Richard Thaler *\(from 26' to 41'\)*](#)

[Driving Digital Strategy \(Sunil Gupta\)](#)

[Dreamtalk: The Content Trap - A Strategist's Guide to Digital Change](#)

[AdTech New Delhi 2017- Keynote- The Content Trap](#)

[Andy Rachleff of Wealthfront on Finding Product Market Fit in Fintech: The Wealthfront Story](#)

[Jim Collins's Top 10 Rules For Success *\(from 1m04s on\)*](#)

[Irresistible! \(Adam Alter, NYU Stern School\) | DLD New York 18](#)

[The psychology of digital marketing. Rory Sutherland, Ogilvy](#)

[Barnett Innovation by Design Webinar 2015](#)

[Scott Galloway | Brands Are Dead The CMO Podcast](#)

[How Target uses habits in its stores \(from The Power of Habit by Charles Duhigg\)](#)

[#55 ESG: as três letras que estão mudando o mercado de ações](#)

[Conversation with Michael Porter - Charlie Rose](#)

[Jim Collins: From Good to Great, Part 1 | Nordic Business Forum 2014 *\(all parts are great\)*](#)

[Summary of The Three Box Solution by Vijay Govindarajan](#)

[Brand Distribution Lessons from McDonald's - Sonia Marciano](#)

[Placebos and Behaviour Change – Rory Sutherland](#)

[Doing good or Sounding Good: A Skeptical Look at ESG!](#)

[Mohan Sawhney - Sell the Outcome, Not the Product](#)

[Por que URÂNIO, PETRÓLEO e outras commodities podem subir com a "economia verde"?](#)

[Geoffrey Moore Shares His Advice from 'Crossing the Chasm' and 'Zone to Win' at Lean Product Meetup](#)

[Falta de combustível no mundo só sera resolvida c/ energia nuclear \[Coffee & Stocks com Ruy Alves – out21\]](#)

[Pat Dorsey presents at the 14th Annual Value Investor Conference in Omaha, NE](#)

[NÃO OLHE PARA CIMA! Transição Verde - Kafé com Kinea #02](#)

[Steve Jobs Insult Response - Highest Quality](#)

FAVORITES BY TOPIC

Motivational, Perseverance, Success and Mental Health

Motivational, Perseverance, Success and Mental Health

[Steve Jobs Stanford Commencement Speech](#)

[3 things I learned while my plane crashed](#)

[Lou Holtz: Undergraduate Commencement Address 2015](#)

[The power of believing that you can improve | Carol Dweck](#)

[How to Achieve Your Most Ambitious Goals | Stephen Duneier | TEDxTucson](#)

[Gary Hamel: Reinventing the Technology of Human Accomplishment](#)

[Mark Manson: Here's How to Stop Caring About Things That Don't Matter \(The Subtle Art of Not Giving A F\)](#)

[Cardigan's Commencement Address by Chief Justice John G. Roberts, Jr. \(from 5:00 on\)](#)

[Navy Seal commander gives some of the best advice to Grads at commencement](#)

[Brené Brown on Empathy](#)

[The little risks you can take to increase your luck | Tina Seelig](#)

[These Are Arnold Schwarzenegger's 5 Rules for Success](#)

[What I learned from 100 days of rejection | Jia Jiang](#)

[Before You Feel Pressure | Motivational Speech by Jay Shetty](#)

[Angela Duckworth: "Grit: The Power of Passion and Perseverance"](#)

[Palestra Motivação Inspiração - Clóvis de Barros Filho](#)

[Amyr Klink BB Inspira julho 2017](#)

[O Poder das Palavras!](#)

[Inspire-se! Get Inspired! AYRTON SENNA](#)

[El valor del esfuerzo. | Toni Nadal | TEDxMalagueta](#)

[JK Rowling Speech - The Benefits of FAILURE](#)

[Arianna Huffington | Failure is a stepping stone to success](#)

[Kathrine Switzer: First Woman to Enter the Boston Marathon](#)

[Oprah Winfrey - There is no such thing as failure](#)

[Ruth Bader Ginsburg: Legal Pioneer | MAKERS.com](#)

[How Successful People Deal With Setbacks – Scott Galloway](#)

[Carlos Páez – Andes plane crash survivor \(from 3:39 on\)](#)

[Nando Parrado Interviewed by Geoff Powter](#)

[Full Speech: Jim Carrey's Commencement Address at the 2014 MUM Graduation \(from 11:18 on\)](#)

[Aron Ralston. Carnegie Mellon Commencement Speech](#)

[How To Stay Motivated & Break Bad Habits \(James Clear\)](#)

[An Interview with Magic Johnson](#)

[Penn's 2011 Commencement Address by Denzel Washington \(from 6:50 on\)](#)

[Pioneers of Progress: Roger Federer](#)

[Homem-Aranha: A História do Nascimento por Stan Lee](#)

[Simon Sinek's Advice](#)

[Superação e Disciplina com Bernardinho - Treinador e Economista - TAG Summit 2021](#)

[These Simple Words Will Help You Through Life's Most Difficult Situations | Ryan Holiday](#)

[How to Face Tough Times, ft Jocko Willink](#)

[The Obstacle Is The Way | Summarized by the Author \(Ryan Holiday\)](#)

FAVORITES BY TOPIC

Leadership, Meritocracy, Productivity and Human Resources

Leadership, Meritocracy, Productivity and Human Resources

[The Checklist Manifesto – Atul Gawande](#)

[AB InBev's Brito: 'Hire the Right People'](#)

[What I learned from 100 days of rejection | Jia Jiang](#)

[Leadership From A Dancing Guy](#)

[Ray Dalio Ted Talk: how to build a company where the best ideas win](#)

[Blackstone's Stephen Schwarzman on Hiring Phenomenal People](#)

[Jonathan Haidt: "The Righteous Mind" | Talks at Google](#)

[The Michael Hyatt Show with Special Guest, Cal Newport \(Deep Work\) *\(from 11:25 on\)*](#)

[Tim Ferriss - The 9 Habits to Stop Now -- The Not-To-Do List](#)

[Carol Dweck: "The Growth Mindset" | Talks at Google](#)

[How to Master Anything: PEAK by Anders Ericsson | Core Message](#)

[Billionaire Seth Klarman: Leadership in Investing and Life](#)

[Happiness is here and now | Clóvis de Barros Filho | TEDxSãoPaulo](#)

[What is the role of a leader? Jack Welch](#)

[From hero to zero - when leaders turn bad: Manfred Kets de Vries at TEDxAmsterdam](#)

[How well are you investing your time This week, when Bill Gates was asked by Charlie Rose](#)

[Workshop Andre Yamaguchi GTG \(Colaboração nas cias\)](#)

[Simon Sinek on How to Get People to Follow You Inside Quest](#)

[What The Science Of Flow Can Teach Us About Limitless Performance \(Steven Kotler\)](#)

[Poker Champion Annie Duke on Making Smart Bets in Life, Politics, and Football](#)

[Bob Bowman: The Characteristics of Champions](#)

[Julie Sweet: Chief Executive Officer Accenture NA – T. at Goldman](#)

[Group dynamic - How rumors are created?](#)

[Nicholas A. Christakis: What Do We Learn from Our Networks?](#)

[Estabelecendo a cultura da excelência | Bernardo Rezende | TED](#)

[The Internet Has Massively Broadened Career Possibilities](#)

[Simon Sinek II Performance vs. Trust](#)

[Diddy & His Mentor Ray Dalio | Inside a Meeting](#)

[Generalist vs. Specialist: Which Is Better? David Epstein](#)

[Disney U Book: What is Popcorn Empowerment?](#)

[How Obsession, Not Passion, Helped Bill Gates Succeed - Michael Moritz](#)

[Do schools kill creativity? | Sir Ken Robinson](#)

[The Surprising Power of Small Habits by James Clear](#)

[Bad Apple Movie – Will Felps](#)

[Palestra gratuita: Bernardinho fala sobre como lidar com frustrações](#)

[David Epstein discusses his book, "Range", with Daniel Pink at Politics and Prose](#)

[Why good leaders make you feel safe | Simon Sinek](#)

[Most Leaders Don't Even Know the Game They're In | Simon Sinek](#)

[Como criar a melhor empresa para trabalhar | Cauê de Oliveira | TEDxSaoPauloSalon](#)

[Adam Grant: What frogs in hot water can teach us about thinking again | TED](#)

[Richard Feynman. Why.](#)

FAVORITES BY TOPIC

Human Behavior and Psychology

Human Behavior and Psychology

[What Can Five Wet Monkeys Teach Us About Creativity?](#)

[Simon Sinek on Millennials in the Workplace](#)

[Milgram Study](#)

[Asch conformity](#)

[Your body language may shape who you are](#)

[\(Dis\)onesty \(movie\)](#)

[Guest Speaker: Dr. Ken Shotts, Professor at Stanford – Perverse Incentives](#)

[The Perilous State of the University: Jonathan Haidt & Jordan B Peterson](#)

[Maintaining Ethical Culture in a Politically Charged World - Jonathan Haidt](#)

[Choice, happiness and spaghetti sauce | Malcolm Gladwell](#)

[The paradox of choice | Barry Schwartz](#)

[The Human Behavior Experiments](#)

[Why we make bad decisions | Dan Gilbert](#)

[A Class Divided](#)

[How Marshmallows Predict Your Success | Michio Kaku | Goalcast](#)

[What Google Searches Can Tell Us About Who We Really Are | Seth Stephens-Davidowitz | TEDxNashville](#)

[Brain Games- Paradox of Choice](#)

[Partner With Rational Optimists Naval](#)

[The 10 Commandments of Behavioral Finance Daniel Crosby](#)

[Jeff Bezos "The Power Of Our Choices"](#)

[Dice experiment Arielly](#)

[The next outbreak? We're not ready | Bill Gates](#)

[Sobre Viver! | Ricardo Trajano | TEDxCentroUniversitárioNewtonPaiva](#)

[Dan Ariely: "Predictably Irrational" | Talks at Google](#)

[Morgan Housel on Behavioural Biases and Pitfalls at #IndiaInvConf 2019](#)

[Behavioral Finance: Aula 1 \(todas aulas são interessantes\)](#)

[Blink: The Power of Thinking Without Thinking](#)

[Vieses comportamentais com João Braga | Peter Lynchado](#)

[Behavior Gap: o maior erro do investidor pessoa física](#)

[Lições sobre fortuna, ganância e felicidade com Morgan Housel – IP Capital Partners](#)

[International Women's Day- Can You Solve the Riddle? \(MindSpace\)](#)

[The puzzle of motivation | Dan Pink](#)

[Morgan Housel – The Psychology of Money, Picking the Right Game, and the \\$6 Million Janitor](#)

[The Art of Thinking Clearly \(Rolf Dobelli, Chairman at ZURICH.MINDS\) | DLDwomen 12](#)

FAVORITES BY TOPIC

Others

Negotiation and other soft skills

[The Feynman Technique](#)

[Science Of Persuasion](#)

[COMO VENCER UM DEBATE SEM PRECISAR TER RAZÃO | Arthur Schopenhauer \(Exemplos\)](#)

[Deepak Malhotra Shares His Award Winning Negotiation Tips | CNBC](#)

[Think Fast, Talk Smart: Communication Techniques](#)

Life and other matters

[Jordan Peterson debate on the gender pay gap, campus protests and postmodernism](#)

[How to game the prisoner dilemma: "Game theory" in practice: golden balls. the weirdest split or steal ever!](#)

[What makes a good life? Lessons from the longest study on happiness](#)

[For the Love of Physics \(Walter Lewin's Last Lecture\)](#)

[The Galton Board](#)

[The Algebra of Happiness](#)

[12 Rules for Life: An Antidote to Chaos – Jordan Peterson](#)

[The Coddling of the American Mind: A First Principles Conversation with Dr. Jonathan Haidt](#)

["There are some games you don't get to play unless you're all in" Jordan Peterson](#)

[A Valuable Lesson For A Happier Life](#)

[Quem menos tem é quem mais compartilha](#)

[My Dad is A Liar! Metlife](#)

[Módulo 1 | Amyr Klink no Master Talks](#)

[Sleep is your superpower | Matt Walker](#)

[Thought Leadership Talks: The Coddling of the American Mind](#)

[Laurie Santos: Psychology and the Good Life](#)

[Richard Feynman's Criticism on School Systems](#)

[Rewind the Future](#)

[2019 Stanford Commencement address by Tim Cook](#)

[David Foster Wallace "This is Water."](#)

[Charlie Munger Commencement Address - USC](#)

[Naval Ravikant | The Tim Ferriss Show](#)

[FINO 50 ANOS | Uma vida dedicada ao esporte](#)

[Justice: What's The Right Thing To Do? Ep. 01 "THE MORAL SIDE OF MURDER" \(Todos episódios são bons\)](#)

[EU MAIOR - entrevista com Marcelo Gleiser](#)

[Happiness is here and now | Clóvis de Barros Filho | TEDxSãoPaulo](#)

[J.K. Rowling Speaks at Harvard Commencement](#)

COVID-19

[Thomas Friedman - BTG Interview](#)

[Niall Ferguson e Pierpaolo Barbieri - Itau Interview](#)

[Yuval Noah Harari on COVID-19's Impact on Humankind](#)

[Prof. Jonathan Haidt - Faculty Insights: Covid-19 and NYC Series](#)

[What the Federal Reserve Can Do to Fight Recession | WSJ](#)

[The Machine That Made the Vaccine](#)

[Martin Escobari \(General Atlantic\) - Entrevista XP](#)

[Artur Wichmann \(Citrino Gestao e ex Verde\) - Entrevista Eleven](#)

[XP recebe Luis Stuhlberger e Luiz Parreiras](#)

[As principais lições da crise | André Esteves](#)

Blockchain and Cryptocurrency

[A Conversation with Naval Ravikant and Ryan Shea | Blockstack Summit 2017](#)

[Conexão Avenue: Mercado de Cryptos na bolsa americana - Empresas e ETFs](#)